



“India’s Opportunity to Lead Global
Logistics Innovation” - US - India
Aviation Cooperation Program (ACP)
Workshop

July 2026



One network, infinite possibilities - unlocking global growth for your business



~\$94 B revenue



>18M daily packages



698 Aircraft



200K motorized vehicles



13 major hubs



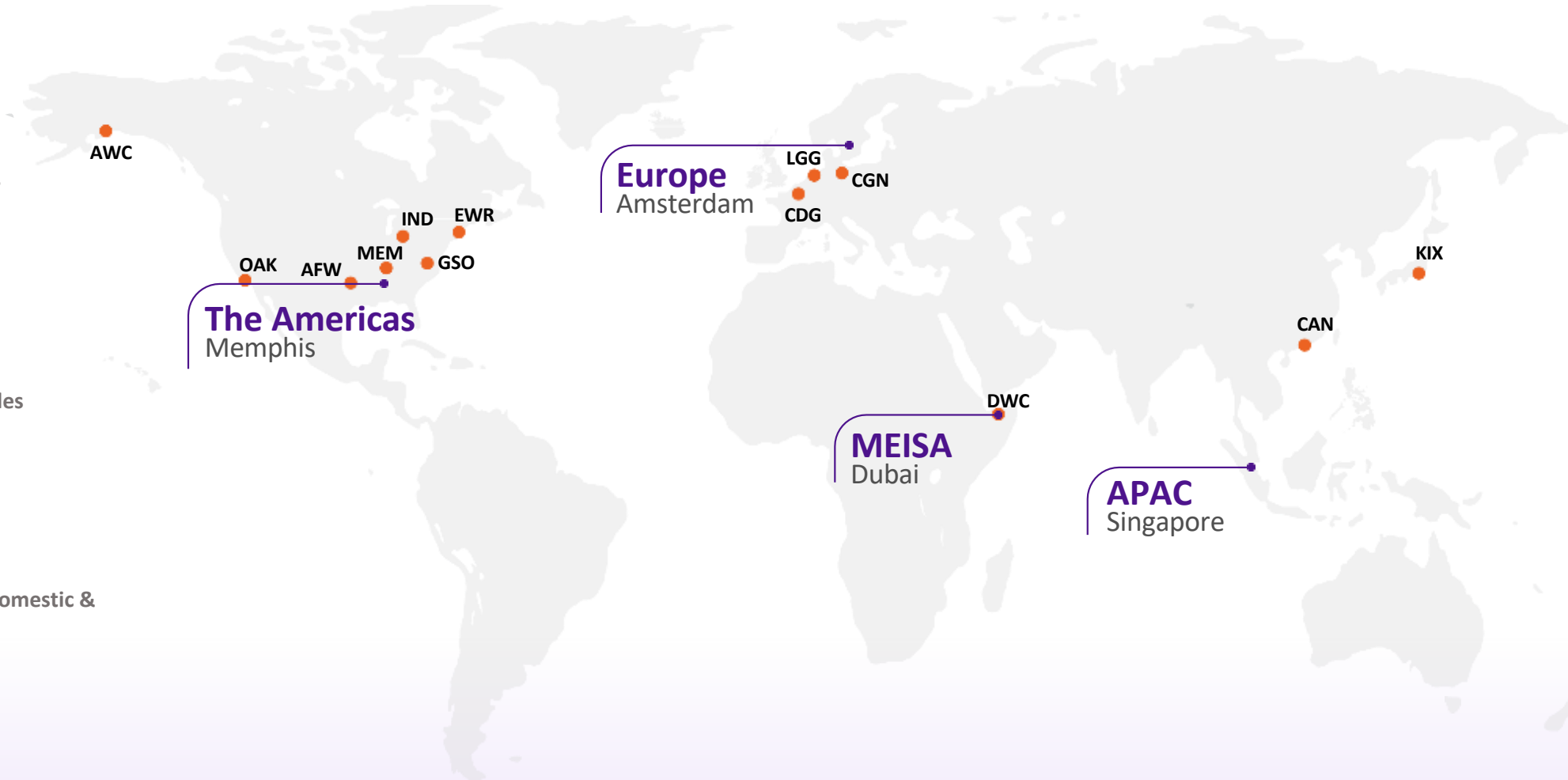
INTL Express, Freight, Domestic & Logistics services



99% of World GDP



>500K Team members



Source:
FedEx 2026 Annual Report
[Company Structure and Facts](#) | FedEx

With a network spanning over 220 countries and territories, powered by unmatched capabilities, and a suite of solutions, FedEx brings the world closer to your business



1984 commenced operations in India

24x7 operations

3 gateways
For international clearance (BOM, DEL, BLR)

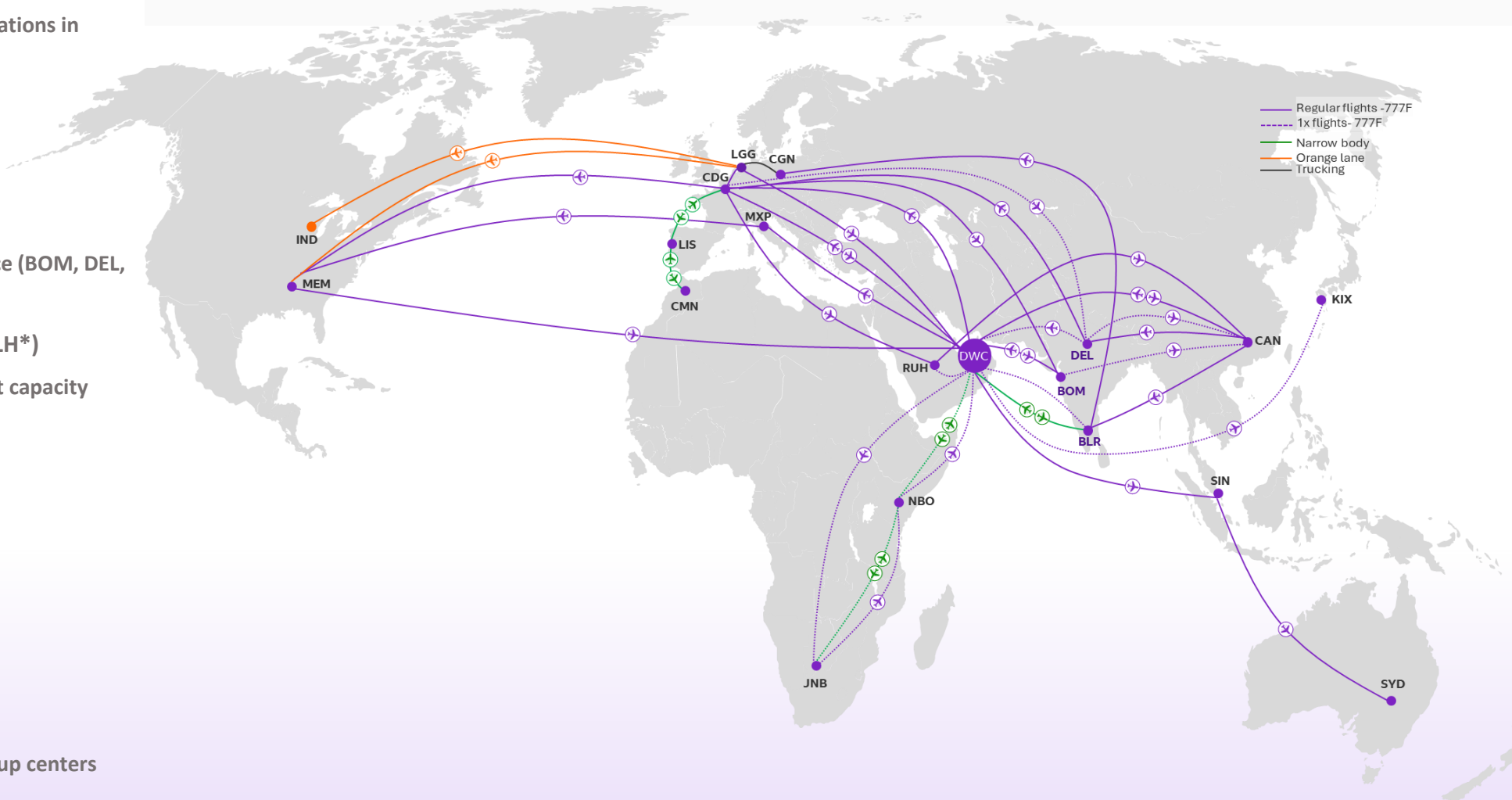
24 weekly flights (30 CLH*)
200+ tonnes daily uplift capacity

20K postal codes*

11 Clearance ports

3,800
Team members

2,000+ Delhivery Pick up centers
40 BA served locations



Trade facilitation policies for resilient and sustainable supply chain

Efficient processes and regulations can enable more sustainable supply chains in the near term

TRANSHIPMENT REGULATIONS

Multiple security checks and operational bottlenecks increase cargo dwell time and reduce efficiency
(INDIA - 8-12 hrs)

Simplification of processes for Tail to Tail transfer to utilize the full capacity to maximize aircraft load factor.
(GLOBALLY - 90-120 mins*)

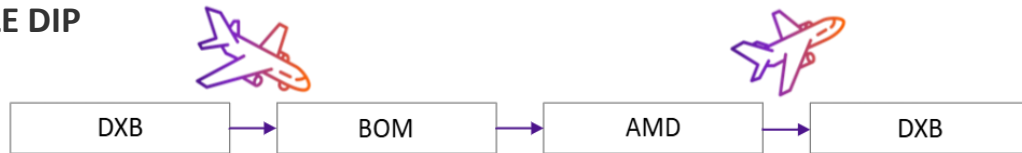


HIGH SPEED SCREENING

Inadequate cargo screening capacity and outdated X-ray technology and throughput norms

Use latest technology and automation to make throughput more efficient

DOUBLE DIP



Restriction on Double-Dip (two-port) operations. **Poor connectivity to Tier-II & Tier-III** production clusters, increasing logistics cost

Double Dip Allowed: Better aircraft utilization & **lower logistics costs** for express, courier, e-commerce, other critical sectors, where speed, frequency and network connectivity are critical

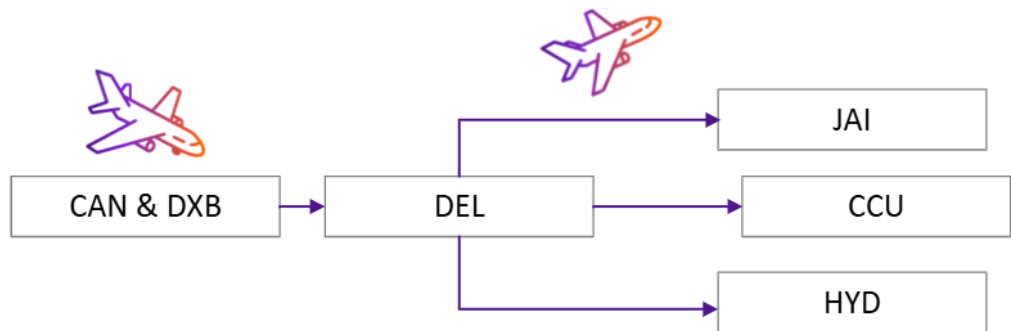


INTEGRATE COURIER CARGO HUBS

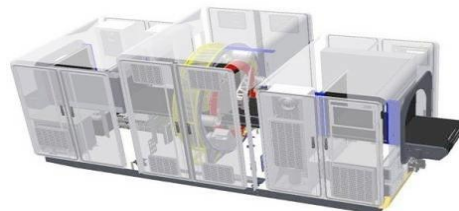
Aligned with National Logistics Policy that envisions an efficient, integrated and technology-driven air cargo ecosystem to reduce overall logistics costs, increase cargo capacity and make India a global cargo hub

Tech and Policy Reforms for operations efficiency and cost optimization

Optimised Transshipment (TP) movement



Tail to Tail Transfer



High Speed CT EDS Machines for Courier & Cargo

Higher throughput –Up to 2500 pax per hour v/s legacy dual view at 600 pax per hours

3D Image with AI & Machine learning for better Image analysis

Easy decision making by Operator compared to legacy Dual View Technology

FedEx becomes the first logistics company in India to be accredited as an “Airline” in the Logistics Operator category under the AEO program by Indian customs

In recognition and appreciation of FedEx commitment to secure the International supply chain & in compliance with the World Customs Organization SAFE framework of standards, Indian customs certifies FedEx in its Authorized Economic Programme under following categories;

- ☐ Airline
- ☐ Logistic Service Provider
- ☐ Courier
- ☐ Custodian
- ☐ Customs Broker



FedEx is certified with all 3 standards of ISO by LRQA

1. ISO 9001 – Quality Management System (QMS)

Ensures consistent products/services that meet customer and regulatory requirements.

2. ISO 14001 – Environmental Management System (EMS)

Helps reduce environmental impact, manage resources efficiently, and comply with environmental regulations.

3. ISO 45001 – Occupational Health & Safety Management System (OH&S)

Helps prevent workplace injuries, illnesses, and ensures a safe working environment.





Thank you!

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